

Ticker: **XOM US EQUITY****Exxon Mobil Corp (New York: XOM, Currency: USD)**

Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Website	corporate.exxonmobil.com
Number of Employees	60,900
Ticker:	XOM US

22777 Springwoods Village Pkwy Parkway Spring, TX 77389 United States
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118.49 -2.56

Exxon Mobil Corporation opera como una empresa de producción de petróleo y gas natural. Ofrece combustibles integrados de exploración y producción, lubricantes, productos químicos y refinados para los sectores de automoción, transporte por camiones, aviación y transporte marítimo, con la finalidad de reducir emisiones de gases de efecto invernadero. Opera en todo el mundo

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	118.49	Market Cap (MM)	499,692.0
Open	119.80	Shares Out. (MM)	4,217.2
Previous Close	121.05	Float %	99.6%
Change	-4.31	Shares sold short (MM)	46,741,139.0
Change %	-3.44	Dividend Yield %	3.4
Day High/Day Low	120.1 / 118.3	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	125.9 / 97.8	P / Diluted EPS Before XO	
Volume (MM)	20.31	Beta	0.54
Avg. Vol - 3 mo (MM)	14.65		

Financial Information (Currency: USD, in mm)

Revenue - LTM	324,924.0	Cash & ST Invst.	23,029
EBIT - LTM	35,355.0	Total Assets	453,475.0
EBITDA - LTM	60,218.0	Total Debt	48,194.0
Net Income - LTM	29,953.0	Total Liabilities	182,869.0
Total Enterprise Value	535,576	Total Equity	270,606.0
TEV/ Total Revenue	1.6 x	Cash from Operations - LTM	51,520.0
TEV/ EBITDA	8.5 x	Cash from Investing - LTM	-23,046.0
		Cash from Financing -LTM	-41,577.0

FECHA: 07/01/2026

**Company Notes**

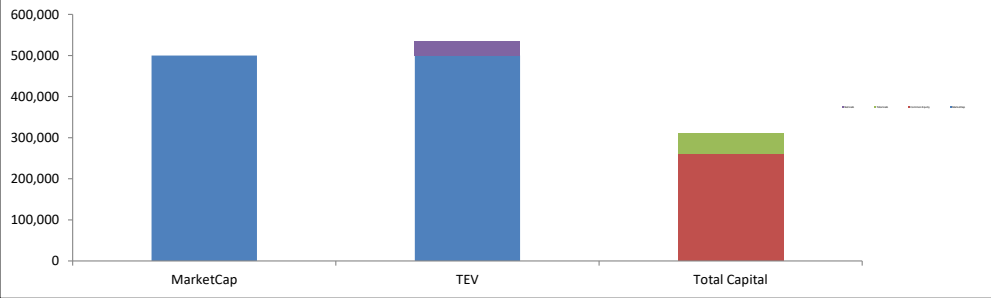
2015 Q2 GAAP Net Income includes, (in millions, after-tax): a loss of \$260.000 from Tax Provision/Benefit	A gain of \$3400 from Sale of Business A gain of \$6500 from Restructuring A gain of \$600 from Disposal of Assets
2012 A1 GAAP Net Income Includes: (in millions, pre-tax) A gain of \$3400 from Sale of Business A gain of \$6500 from Restructuring A gain of \$600 from Disposal of Assets	2012 Q4 GAAP Net Income includes, (in millions, after-tax) A gain of \$600.000 from Disposal of Assets
2012 Q4 GAAP Net Income includes, (in millions, after-tax) A gain of \$600.000 from Disposal of Assets	2012 Q2 GAAP Net Income includes, (in millions, after-tax): a gain of \$6,500.000 from Divestitures a gain of \$1,000.000 from Other Items
2012 Q2 GAAP Net Income includes, (in millions, after-tax): a gain of \$6,500.000 from Divestitures a gain of \$1,000.000 from Other Items	2010 A1 GAAP Net Income includes, (in millions): a pre-tax loss of \$18.000 from Merger/Acquisition Costs an after-tax loss of \$200.000 from Healthcare Tax Charge
2010 A1 GAAP Net Income includes, (in millions): a pre-tax loss of \$18.000 from Merger/Acquisition Costs an after-tax loss of \$200.000 from Healthcare Tax Charge	2010 Q4 GAAP Net Income includes, (in millions, pre-tax): a loss of \$1.000 from Merger/Acquisition Costs
2010 Q4 GAAP Net Income includes, (in millions, pre-tax): a loss of \$1.000 from Merger/Acquisition Costs	2010 Q3 GAAP Net Income includes, (in millions, pre-tax):
2010 Q3 GAAP Net Income includes, (in millions, pre-tax):	

Key Board Members

Name	Title	Organization
Lawrence W Kellner "Larry"	President/Founder Board Member Board Member Board Member	Emerald Creek Group Exxon Mobil Corp Row 44 Llc Central Houston Inc
Jeffrey W Ubben "Jeff"	Founder Chairman Emeritus/Founder Chairman Emeritus/Founder Mng Partner/Portfolio Mgr/Co-FO	Valueact Holdings Lp Valueact Capital Management LI Valueact Capital Partners Lp Inclusive Capital Partners Lp
	Board Member Board Member Board Member Board Member Board Member	Bayer Ag Enviva Llc Exxon Mobil Corp Enviva Lp United Talent Agency
	Trustee Board Member Trustee Board Member Board Member Board Member	Duke University World Wildlife Fund Northwestern University Brookfield Wealth Solutions Lt Brookfield Asset Management Lt
Angela F Braly	Board Member Board Member Board Member	Exxon Mobil Corp
Steven A Kandarian	Founder Founder Chair Chairman Board Member Board Member Fund Manager Board Member Board Member Board Member	Eagle Capital Holdings Orion Capital Partners Jackson Financial Inc Jackson National Life Insuranc Exxon Mobil Corp Neuberger Berman Group Llc Ardinall Investment Management Exxon Mobil Corp Vast Solar Pty Ltd Cadiz Inc
Maria S Jelescu Dreyfus		

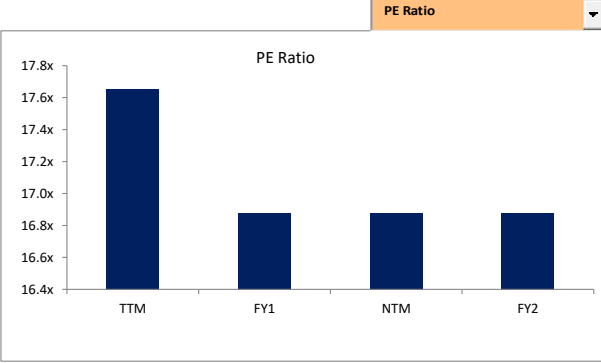
Ticker: XOM US EQUITY		Exxon Mobil Corp										
Period Type		Annuals		Sector: Energía			Industry: Petróleo, gas y combustibles			Sub-Industry: Petróleo y gas integrados		
Annuals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	
Key Financials												
	Actuals							LTM	Estimates			
For the Fiscal Period Ending	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	30/09/2025	30/09/2025	31/12/2025	31/12/2026	31/12/2027	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Bit Digital, Inc. desarrolla una plataforma de activos digitales e infraestructura de inteligencia artificial (IA). Se especializa en los negocios de minería de activos												
Total Revenue	279,332.0	255,583.0	178,574.0	276,692.0	398,675.0	334,697.0	339,247.0	83,331.0	339,247.0	81,510.3	81,510.3	
Growth Over Prior Year	17.8%	(8.5%)	(30.1%)	54.9%	44.1%	(16.0%)	1.4%	(4.4%)	(2.3%)	(2.3%)	(2.3%)	
Gross Profit	35,070.0	25,433.0	(17,995.0)	34,647.0	75,148.0	55,131.0	50,454.0	47,075.0	--	--	--	
Margin %	12.6%	10.0%	(10.1%)	12.5%	18.8%	16.5%	14.9%	56.5%	--	--	--	
EBITDA	39,584.0	31,963.0	16,909.0	45,382.0	89,362.0	66,364.0	65,269.0	60,218.0	17,106.1	17,106.1	17,106.1	
Margin %	14.2%	12.5%	9.5%	16.4%	22.4%	19.8%	19.2%	72.3%	5.0%	21.0%	21.0%	
EBIT	20,839.0	11,531.0	(30,653.0)	23,233.0	63,546.0	43,747.0	39,531.0	35,355.0	10,106.8	10,106.8	10,106.8	
Margin %	7.5%	4.5%	(17.2%)	8.4%	15.9%	13.1%	11.7%	42.4%	3.0%	12.4%	12.4%	
Earnings from Cont. Ops.	21,421.0	14,774.0	(23,251.0)	23,598.0	57,577.0	37,354.0	35,063.0	31,110.0	--	--	--	
Margin %	7.7%	5.8%	(13.0%)	8.5%	14.4%	11.2%	10.3%	37.3%	--	--	--	
Net Income	20,840.0	14,340.0	(22,440.0)	23,040.0	55,740.0	36,010.0	33,680.0	29,953.0	7,253.5	7,253.5	7,253.5	
Margin %	7.5%	5.6%	(12.6%)	8.3%	14.0%	10.8%	9.9%	35.9%	2.1%	8.9%	8.9%	
Diluted EPS Excl. Extra Items	4.9	3.4	(5.3)	5.4	13.3	8.9	7.8	6.9	1.7	1.7	1.7	
Growth Over Prior Year	5.4%	(31.1%)	--	--	146.0%	(33.0%)	(11.8%)	(14.3%)	1.1%	1.1%	1.1%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	118.49
Shares Out.	4,217.17
Market Capitalization (USD)	499,691.95
- Cash & Short Term Investments	13,814.00
+ Total Debt	42,036.00
+ Pref. Equity	0.00
+ Total Minority Interest	7,662.00
= Total Enterprise Value (USD)	535,575.95
Book Value of Common Equity	260,561.00
+ Pref. Equity	0.00
+ Total Minority Interest	7,662.00
+ Total Debt	42,036.00
= Total Capital	310,259.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	30/09/2025	30/09/2025	30/09/2025	30/09/2025
TEV/Total Revenue	1.5x	1.6x	6.6x	6.6x
TEV/EBITDA	7.7x	8.5x	7.8x	7.8x
TEV/EBIT	12.6x	14.5x	13.5x	13.5x
P/Diluted EPS Before Extra	13.7x	16.4x		
P/BV	1.8x	1.8x	2.0x	2.0x
Price/Tang BV	1.8x	1.8x		

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	17.7x	16.9x	16.9x	16.9x
TEV / EBITDA	8.5x	7.8x	7.8x	7.8x
Price / CF	10.0x	8.6x	8.6x	8.6x
Price / Book	1.9x	2.0x	2.0x	2.0x
Dividend Yield	3.4x	3.5x	3.5x	3.5x



XOM US EQUITY Ascend ▼
Consolidated Yes ▼

Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

-8FY -7FY -6FY

Ticker:	XOM US EQUITY	XOM US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Exxon Mobil Corp

	Sector: Energia			Industry: Petroleo, gas y combustibles			Sub-Industry: Petróleo y gas integrados				
Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	4,616.00	3,705.00	3,657.00	3,177.00	3,042.00	3,089.00	4,364.00	6,802.00	29,640.00	31,539.00	23,029.00
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	4,616.00	3,705.00	3,657.00	3,177.00	3,042.00	3,089.00	4,364.00	6,802.00	29,640.00	31,539.00	23,029.00
Accounts & Notes Receivable	28,009.00	19,875.00	21,394.00	25,597.00	24,701.00	26,966.00	20,581.00	32,383.00	41,749.00	38,015.00	43,681.00
Total Receivables	28,009.00	19,875.00	21,394.00	25,597.00	24,701.00	26,966.00	20,581.00	32,383.00	41,749.00	38,015.00	43,681.00
Inventories	16,678.00	16,245.00	15,080.00	16,992.00	18,958.00	18,528.00	18,850.00	18,780.00	24,435.00	25,120.00	23,524.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	42.00	-	-	-	-	-	-	-	25.00	29.00	158.00
Other Current Assets	3,565.00	2,798.00	1,285.00	1,368.00	1,272.00	1,469.00	1,098.00	1,189.00	1,782.00	1,906.00	1,598.00
Total Current Assets	52,910.00	42,623.00	41,416.00	47,134.00	47,973.00	50,052.00	44,893.00	59,154.00	97,631.00	96,609.00	91,990.00
Net Property, Plant & Equipment	252,668.00	251,605.00	244,224.00	252,630.00	247,101.00	259,651.00	233,631.00	222,634.00	211,143.00	221,789.00	301,441.00
Long-term Investments	5,404.00	4,798.00	4,849.00	5,694.00	5,800.00	5,331.00	4,931.00	5,644.00	7,222.00	6,023.00	6,106.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	38,511.00	37,732.00	39,825.00	43,233.00	45,322.00	47,563.00	49,295.00	51,491.00	53,071.00	51,896.00	53,938.00
Total Assets	349,493.00	336,758.00	330,314.00	348,691.00	346,196.00	362,597.00	332,750.00	338,923.00	369,067.00	376,317.00	453,475.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	17,468.00	18,762.00	13,830.00	17,930.00	17,258.00	21,804.00	21,630.00	5,647.00	2,166.00	5,712.00	6,813.00
Accounts Payable	25,286.00	18,074.00	17,801.00	21,701.00	21,063.00	24,694.00	17,499.00	26,623.00	33,169.00	31,249.00	36,145.00
Curr. Income Taxes Payable	4,938.00	2,802.00	2,615.00	3,045.00	2,612.00	1,580.00	684.00	1,601.00	5,214.00	3,189.00	4,055.00
Other Current Liabilities	16,941.00	14,338.00	13,392.00	15,095.00	16,205.00	15,911.00	16,550.00	22,772.00	28,496.00	25,166.00	23,294.00
Total Current Liabilities	64,633.00	53,976.00	47,638.00	57,771.00	57,138.00	63,989.00	56,363.00	56,643.00	69,045.00	65,316.00	70,307.00
Long-Term Debt	11,653.00	19,925.00	28,932.00	24,406.00	20,538.00	30,824.00	51,176.00	47,251.00	44,626.00	41,876.00	41,381.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	92,143.00	86,047.00	79,914.00	72,014.00	69,992.00	68,846.00	61,081.00	59,346.00	52,923.00	56,587.00	71,181.00
Total Liabilities	168,429.00	159,948.00	156,484.00	154,191.00	147,668.00	163,659.00	168,620.00	163,240.00	166,594.00	163,779.00	182,869.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	6,665.00	5,999.00	6,505.00	6,812.00	6,734.00	7,288.00	6,980.00	7,106.00	7,424.00	7,736.00	6,901.00
Additional Paid In Capital	10,792.00	11,612.00	12,157.00	14,656.00	15,258.00	15,637.00	15,688.00	15,746.00	15,752.00	17,781.00	46,238.00
Retained Earnings	408,384.00	412,444.00	407,831.00	414,540.00	421,653.00	421,341.00	383,943.00	392,059.00	432,860.00	453,927.00	470,903.00
Treasury Stock	(225,820.00)	(229,734.00)	(230,424.00)	(225,246.00)	(225,553.00)	(225,835.00)	(225,776.00)	(225,464.00)	(240,293.00)	(254,917.00)	(238,817.00)
Comprehensive Inc. and Other	(18,957.00)	(23,511.00)	(22,239.00)	(16,262.00)	(19,564.00)	(19,493.00)	(16,705.00)	(13,764.00)	(13,270.00)	(11,989.00)	(14,619.00)
Total Common Equity	181,064.00	176,810.00	173,830.00	194,500.00	198,528.00	198,938.00	164,130.00	175,683.00	202,473.00	212,538.00	270,606.00
Total Equity	181,064.00	176,810.00	173,830.00	194,500.00	198,528.00	198,938.00	164,130.00	175,683.00	202,473.00	212,538.00	270,606.00
Total Liabilities And Equity	349,493.00	336,758.00	330,314.00	348,691.00	346,196.00	362,597.00	332,750.00	338,923.00	369,067.00	376,317.00	453,475.00
Supplemental Items											
Total Shares Out. on Filing Date	4,201.00	4,156.00	4,148.00	4,239.00	4,237.00	4,234.00	4,233.00	4,239.00	4,082.00	3,971.00	4,353.00
Total Shares Out. on Balance Sheet Date	4,201.00	4,156.00	4,148.00	4,239.00	4,237.00	4,234.00	4,233.00	4,239.00	4,082.00	3,971.00	4,353.00
Book Value/Share	41.51	41.10	40.34	44.28	45.27	45.26	37.12	39.77	47.78	51.57	60.58
Tangible Book Value	174,399.00	170,811.00	167,325.00	187,688.00	191,794.00	191,650.00	157,150.00	168,577.00	195,049.00	204,802.00	263,705.00
Tangible Book Value/Share	41.51	41.10	40.34	44.28	45.27	45.26	37.12	39.77	47.78	51.57	60.58
Total Debt	29,121.00	38,687.00	42,762.00	42,336.00	37,796.00	52,628.00	72,806.00	52,898.00	46,792.00	47,588.00	48,194.00
Net Debt	24,505.00	34,982.00	39,105.00	39,159.00	34,754.00	49,539.00	68,442.00	46,096.00	17,152.00	16,049.00	25,165.00
Total Minority Interest	6,665.00	5,999.00	6,505.00	6,812.00	6,734.00	7,288.00	6,980.00	7,106.00	7,424.00	7,736.00	6,901.00
Inventory Method	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out	Last-in-first-out
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	12,384.00	12,037.00	10,877.00	12,871.00	14,803.00	14,010.00	14,169.00	14,519.00	20,434.00	20,528.00	19,444.00
Other Inventory Accounts	4,294.00	4,208.00	4,203.00	4,121.00	4,155.00	4,518.00	4,681.00	4,261.00	4,001.00	4,592.00	4,080.00
Accum. Allowance for Doubtful Accts	113.00	107.00	75.00	72.00	61.00	34.00	96.00	159.00	168.00	170.00	162.00
Full Time Employees	75,300.00	73,500.00	71,100.00	69,600.00	71,000.00	74,900.00	72,000.00	63,000.00	62,000.00	61,500.00	60,900.00

Ticker: XOM US EQUITY

Sort Ascend ▼

Currency Selection ☐ Reporting ☒ Change

USD

Period Type Annuals ▼

Consolidated Yes ▼

Accounting Standard Mixed ▼

Exxon Mobil Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	32,520.00	16,150.00	7,840.00	19,710.00	20,840.00	14,340.00	(22,440.00)	23,040.00	55,740.00	36,010.00	33,680.00
Depreciation & Amort., Total	17,297.00	18,048.00	22,308.00	19,893.00	18,745.00	18,998.00	46,009.00	20,607.00	24,040.00	20,641.00	23,442.00
Other Non-Cash Adj	231.00	(741.00)	(6,674.00)	(8,888.00)	(2,215.00)	(4,545.00)	(7,248.00)	320.00	(2,789.00)	2,973.00	(274.00)
Changes in Non-Cash Capital	(4,932.00)	(3,113.00)	(1,392.00)	(649.00)	(1,356.00)	923.00	(1,653.00)	4,162.00	(194.00)	(4,255.00)	(1,826.00)
Cash from Ops.	45,116.00	30,344.00	22,082.00	30,066.00	36,014.00	29,716.00	14,668.00	48,129.00	76,797.00	55,369.00	55,022.00
Capital Expenditure	(32,952.00)	(26,490.00)	(16,163.00)	(15,402.00)	(19,574.00)	(24,361.00)	(17,282.00)	(12,076.00)	(18,407.00)	(21,919.00)	(24,306.00)
Sale of Property, Plant, and Equipment	4,035.00	2,389.00	4,275.00	3,103.00	4,123.00	3,692.00	999.00	3,176.00	5,247.00	4,078.00	4,987.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Secur.	(1,631.00)	(607.00)	(1,417.00)	(5,507.00)	(1,981.00)	(3,905.00)	(4,857.00)	(2,817.00)	(3,090.00)	(2,995.00)	(3,299.00)
Other Investing Activities	3,573.00	884.00	902.00	2,076.00	986.00	1,490.00	2,681.00	1,482.00	1,508.00	1,562.00	2,680.00
Cash from Investing	(26,975.00)	(23,824.00)	(12,403.00)	(15,730.00)	(16,446.00)	(23,084.00)	(18,459.00)	(10,235.00)	(14,742.00)	(19,274.00)	(19,938.00)
Net Short Term Debt Issued/Repaid	1,304.00	1,253.00	(7,773.00)	(1,108.00)	(4,971.00)	1,611.00	(3,037.00)	(19,692.00)	(7,852.00)	(1,163.00)	(4,761.00)
Long-Term Debt Issued	5,731.00	8,028.00	12,066.00	60.00	46.00	7,052.00	23,186.00	46.00	637.00	939.00	899.00
Long-Term Debt Repaid	(69.00)	(26.00)	-	-	-	(1.00)	(8.00)	(8.00)	(5.00)	(15.00)	(1,150.00)
Total Debt Issued/Repaid	6,966.00	9,255.00	4,293.00	(1,048.00)	(4,925.00)	8,662.00	20,141.00	(19,654.00)	(7,220.00)	(239.00)	(5,012.00)
Pref. Dividends Paid	(11,568.00)	(12,090.00)	(12,453.00)	(13,001.00)	(13,798.00)	(14,652.00)	(14,865.00)	(14,924.00)	(14,939.00)	(14,941.00)	(16,704.00)
Total Dividends Paid	(11,568.00)	(12,090.00)	(12,453.00)	(13,001.00)	(13,798.00)	(14,652.00)	(14,865.00)	(14,924.00)	(14,939.00)	(14,941.00)	(16,704.00)
Increase in Capital Stocks	145.00	7.00	6.00	-	-	-	-	-	-	-	-
Decrease in Capital Stocks	(13,183.00)	(4,039.00)	(977.00)	(747.00)	(626.00)	(594.00)	(405.00)	(155.00)	(15,155.00)	(17,748.00)	(19,629.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(529.00)	(564.00)	(596.00)	(20.00)	(354.00)	(1.00)	195.00	(723.00)	(1,878.00)	(1,264.00)	(2,120.00)
Cash from Financing	(18,169.00)	(7,431.00)	(9,727.00)	(14,816.00)	(19,703.00)	(6,585.00)	5,066.00	(35,456.00)	(39,192.00)	(34,192.00)	(43,465.00)
Net Change in Cash	(28.00)	(911.00)	(48.00)	(480.00)	(135.00)	47.00	1,275.00	2,438.00	22,863.00	1,903.00	(8,381.00)
Supplemental Items											
Cash Interest Paid	380.00	586.00	818.00	1,132.00	955.00	1,291.00	1,451.00	1,474.00	1,504.00	1,736.00	1,900.00
Cash Taxes Paid	18,085.00	7,269.00	4,214.00	7,510.00	9,294.00	7,018.00	2,428.00	5,341.00	15,364.00	15,473.00	13,293.00
Free Cash Flow	12,164.00	3,854.00	5,919.00	14,664.00	16,440.00	5,355.00	(2,614.00)	36,053.00	58,390.00	33,450.00	30,716.00
Change in Net Working Capital	-	-	-	-	(1,356.00)	-	-	-	-	-	-

Ticker: XOM US EQUITY

Period Type: Annuals

Sort: Ascend

Consolidated: Yes

Accounting: Mixed

Exxon Mobil Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
TEV / LTM Total Revenue	Close	1.2x	1.5x	2.1x	1.7x	1.2x	1.4x	1.4x	1.1x	1.2x	1.3x	1.5x
	Average	1.1x	1.0x	1.7x	1.9x	1.6x	1.3x	1.0x	1.8x	1.6x	1.2x	1.5x
	High	1.2x	1.5x	2.1x	2.1x	1.8x	1.4x	1.4x	2.0x	1.9x	1.3x	1.7x
	Low	1.0x	0.9x	1.5x	1.7x	1.2x	1.2x	0.7x	1.1x	1.2x	1.0x	1.2x
TEV / LTM EBITDA	Close	8.2x	11.8x	18.1x	12.5x	8.3x	11.0x	14.8x	6.9x	5.3x	6.3x	7.7x
	Average	7.7x	7.4x	12.9x	16.8x	12.0x	8.9x	7.7x	18.9x	9.6x	5.2x	7.7x
	High	8.2x	11.8x	18.1x	18.2x	13.2x	11.0x	14.8x	21.1x	11.5x	6.4x	8.8x
	Low	6.8x	6.2x	11.2x	12.5x	8.3x	8.2x	5.9x	6.9x	5.4x	4.7x	6.2x
TEV / LTM EBIT	Close	12.3x	28.3x	448.7x	33.2x	15.9x	30.1x	--	13.4x	7.5x	9.6x	12.6x
	Average	11.0x	11.2x	32.6x	415.5x	31.8x	17.0x	20.9x	13.4x	18.7x	7.3x	11.6x
	High	12.4x	28.4x	448.6x	451.4x	35.1x	30.1x	30.5x	13.4x	22.4x	9.6x	13.2x
	Low	9.7x	9.3x	26.8x	33.2x	15.8x	15.5x	16.2x	13.4x	7.5x	6.6x	9.4x
Price / LTM EPS	Close	12.3x	19.9x	37.5x	23.3x	13.8x	27.9x	--	11.5x	7.8x	10.5x	13.8x
	Average	13.2x	11.0x	22.1x	33.9x	22.2x	15.0x	17.8x	11.5x	17.2x	7.7x	11.9x
	High	14.2x	19.9x	37.5x	37.7x	24.8x	27.9x	28.3x	11.5x	21.4x	10.5x	13.8x
	Low	11.7x	9.1x	18.7x	23.3x	13.8x	13.5x	12.6x	11.5x	7.8x	7.0x	10.2x
Price / Book Value	Close	2.2x	1.9x	2.2x	1.9x	1.5x	1.5x	1.1x	1.5x	2.3x	1.9x	1.8x
	Average	2.4x	2.0x	2.1x	2.0x	1.8x	1.6x	1.0x	1.6x	2.3x	2.3x	2.2x
	High	2.6x	2.2x	2.3x	2.3x	2.0x	1.8x	1.6x	1.8x	2.9x	2.5x	2.4x
	Low	2.2x	1.7x	1.8x	1.9x	1.5x	1.5x	0.7x	1.1x	1.6x	1.9x	1.8x
Price / Tangible Book Value	Close	2.2x	1.9x	2.2x	1.9x	1.5x	1.5x	1.1x	1.5x	2.3x	1.9x	1.8x
	Average	2.4x	2.0x	2.1x	2.0x	1.8x	1.6x	1.0x	1.6x	2.3x	2.3x	2.2x
	High	2.6x	2.2x	2.3x	2.3x	2.0x	1.8x	1.6x	1.8x	2.9x	2.5x	2.4x
	Low	2.2x	1.7x	1.8x	1.9x	1.5x	1.5x	0.7x	1.1x	1.6x	1.9x	1.8x
Price / Cash Flow	Close	8.8x	10.8x	17.1x	11.8x	8.1x	10.0x	12.0x	5.4x	6.0x	7.3x	8.4x
	Average	9.6x	7.9x	11.9x	15.5x	11.3x	8.7x	6.4x	16.8x	8.1x	6.0x	8.3x
	High	10.3x	10.8x	17.1x	17.2x	12.6x	10.0x	12.0x	19.3x	10.1x	7.3x	9.2x
	Low	8.5x	6.5x	10.1x	11.8x	8.1x	7.9x	4.5x	5.4x	5.6x	5.4x	7.1x
TEV / LTM FCF	Close	32.5x	84.9x	63.7x	24.3x	17.7x	55.6x	--	7.3x	7.9x	12.1x	15.1x
	Average	38.2x	29.4x	93.7x	57.6x	23.2x	19.3x	35.5x	7.3x	10.8x	7.8x	13.8x
	High	41.0x	84.9x	103.6x	64.1x	25.9x	55.6x	56.5x	7.3x	13.5x	12.1x	15.2x
	Low	32.5x	24.2x	63.7x	24.3x	17.7x	17.3x	25.1x	7.3x	7.5x	7.1x	11.7x
Dividend Yield	Close	2.9	3.7	3.3	3.7	4.7	4.9	8.4	5.7	3.2	3.7	3.6
	Average	2.5	3.3	3.4	3.6	3.8	4.4	8.0	6.1	3.9	3.3	3.3
	High	2.9	3.9	3.9	3.9	4.7	4.9	10.9	8.4	5.5	3.7	3.8
	Low	2.4	2.9	3.0	3.3	3.4	3.9	4.8	5.2	3.1	3.0	2.9

Ticker:	KOM US EQUITY
Period Type:	Quarters

KOM US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Exxon Mobil Corp
Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Ratio	-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	-3Q	-2Q	-1Q	0Q
For the Fiscal Period Ending	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
Profitability											
Return on Assets	17.0%	14.2%	11.1%	9.7%	8.8%	8.3%	8.1%	8.1%	8.0%	6.8%	6.5%
Return on Capital	27.2%	22.4%	17.6%	14.9%	13.9%	12.7%	12.6%	12.4%	12.6%	10.5%	10.1%
Return on Equity	33.5%	27.5%	21.3%	18.0%	16.2%	14.6%	14.4%	14.4%	14.2%	11.7%	11.3%
Margin Analysis											
Gross Margin	20.0%	15.5%	16.6%	13.7%	15.6%	15.1%	15.6%	13.0%	15.4%	14.7%	14.8%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	23.1%	21.9%	20.3%	19.2%	18.4%	18.0%	19.0%	18.8%	19.7%	18.8%	18.5%
EBT Margin	18.1%	16.7%	13.1%	12.0%	11.9%	11.3%	11.7%	11.6%	11.6%	11.3%	10.9%
Earnings from Cont. Ops Margin	16.8%	12.1%	13.2%	10.1%	12.3%	12.1%	12.5%	9.6%	12.0%	11.1%	10.9%
Net Income Margin	13.7%	9.8%	10.2%	9.3%	10.2%	10.3%	9.8%	9.5%	9.5%	8.9%	9.1%
Normalized Net Income Margin	13.5%	9.8%	10.3%	12.2%	10.2%	10.3%	9.8%	9.1%	9.5%	8.9%	8.4%
Free Cash Flow Margin	13.1%	5.0%	12.5%	9.1%	11.9%	4.8%	13.0%	6.7%	8.7%	6.6%	7.3%
Asset Turnover											
Total Asset Turnover	1.1x	1.0x	0.9x	0.9x	0.9x	0.9x	0.9x	0.9x	0.9x	0.7x	0.7x
Fixed Asset Turnover	1.4x	1.5x	1.7x	1.5x	1.6x	1.5x	1.5x	1.5x	1.5x	1.1x	1.1x
Accounting Receivable Turnover	6.7x	8.7x	8.2x	8.4x	8.4x	8.6x	8.7x	8.5x	7.8x	7.8x	7.5x
Inventory Turnover	11.6x	17.7x	11.6x	11.5x	11.5x	11.5x	17.0x	11.5x	17.1x	11.1x	10.9x
Quick Term Liquidity											
Current Ratio	1.5x	1.5x	1.4x	1.5x	1.4x	1.4x	1.5x	1.5x	1.7x	1.7x	1.1x
Quick Ratio	1.1x	1.1x	1.1x	1.1x	1.0x	0.9x	0.9x	0.9x	0.9x	0.8x	0.8x
Cash from Ops. To Fin. Liab.	0.5x	0.5x	0.5x	0.5x	0.5x	0.4x	0.5x	0.5x	0.7x	0.7x	0.7x
Acc. Change Sales Chg.	97.4x	40.7x	44.4x	44.7x	44.7x	44.7x	44.7x	44.7x	44.7x	44.7x	44.7x
Acc. Change Inventory Chg.	36.4x	34.9x	31.4x	37.1x	30.8x	30.6x	30.6x	30.7x	37.4x	37.4x	33.6x
Acc. Change Payable Chg.	--	--	--	--	--	--	--	--	--	--	--
Acc. Change Prepayment Payable	--	--	--	33.8x	--	--	--	37.9x	--	--	--
Lower Term Solvency											
Total Debt/Equity	20.1%	20.0%	18.9%	22.4%	18.0%	15.4%	15.4%	17.8%	13.9%	14.4%	15.7%
Total Debt/Total	16.7%	16.7%	16.4%	18.5%	14.5%	11.7%	11.7%	15.1%	11.5%	17.4%	17.4%
LT Debt/Equity	16.7%	16.9%	18.9%	20.4%	15.7%	11.4%	11.4%	17.9%	17.5%	17.8%	17.4%
LT Debt/Total	15.8%	15.1%	16.7%	17.7%	11.4%	11.4%	11.4%	17.4%	10.7%	10.9%	10.9%
Total Liabilities/Total Assets	36.1%	36.0%	35.1%	36.7%	34.6%	34.7%	35.0%	34.8%	34.0%	34.5%	35.8%
EBIT / Interest Exp.	88.51x	99.35x	69.10x	99.35x	44.89x	40.08x	63.18x	36.07x	47.49x	60.87x	100.62x
EBITDA / Interest Exp.	115.07x	145.75x	95.77x	145.75x	66.67x	67.47x	97.34x	67.47x	107.81x	127.65x	217.65x
EBITDA / APBT / Interest Exp.	80.97x	14.87x	66.11x	35.96x	43.09x	38.63x	63.66x	35.77x	46.57x	68.58x	75.63x
Total Debt/EBITDA	0.18x	0.14x	0.16x	0.16x	0.16x	0.16x	0.17x	0.17x	0.17x	0.17x	0.17x
Net Debt/EBITDA	0.10x	0.10x	0.12x	0.12x	0.12x	0.12x	0.12x	0.12x	0.12x	0.12x	0.12x
Adjusted Y. Growth	6.11	6.03	4.8	4.63	4.68	4.10	4.10	4.1	4.76	4.15	4.93
Growth Over Nine Year											
Total Revenue	(4.76)	(77.46)	(116.86)	(17.36)	(1.96)	11.4%	(0.96)	(0.86)	(1.16)	(11.76)	(5.16)
Gross Profit	68.1%	(18.16)	(44.76)	(44.76)	(24.86)	8.7%	(6.86)	(1.16)	(1.16)	(18.16)	(18.16)
EBITDA	74.0%	(44.76)	(17.46)	(74.06)	(14.06)	18.7%	7.3%	(10.16)	4.8%	(10.46)	(10.06)
EBT	114.8%	(51.16)	(1.16)	(1.16)	(1.16)	1.1%	(5.16)	1.1%	(1.16)	(17.16)	(17.16)
EBT	104.0%	(51.16)	(41.86)	(50.46)	(70.46)	11.0%	(5.16)	(6.16)	(1.96)	(18.16)	(17.16)
Earnings from Cont. Ops	106.0%	(51.16)	(14.06)	(14.06)	(17.16)	12.0%	(7.16)	(7.16)	(6.76)	(7.16)	(17.16)
Net Income	108.0%	(51.16)	(51.16)	(40.76)	(74.06)	17.3%	(5.16)	(8.16)	(6.76)	(7.16)	(17.16)
Normalized Net Income	91.0%	(51.16)	(51.16)	(74.06)	(74.06)	17.3%	(5.16)	(7.16)	(7.16)	(7.16)	(17.16)
Adjusted EPS before Taxes	118.0%	(51.16)	(51.16)	(18.76)	(74.06)	10.3%	(1.16)	(0.96)	(1.16)	(7.16)	(8.16)
Accounting Receivable	(7.96)	(75.96)	(1.46)	(8.96)	4.0%	18.9%	(5.16)	14.9%	14.7%	(1.16)	4.1%
Inventory	4.4%	9.9%	1.4%	9.9%	(0.46)	1.0%	(7.16)	44.4%	9.9%	9.9%	9.9%
Net PP&E	(1.76)	(1.76)	1.4%	5.0%	5.0%	44.4%	45.0%	36.9%	36.9%	(1.16)	(0.46)
Total Assets	4.1%	(1.76)	0.4%	7.0%	7.3%	36.8%	34.1%	30.5%	14.6%	(7.16)	(3.66)
Tangible Book Value	--	14.9%	11.5%	7.0%	--	21.5%	21.5%	17.6%	17.1%	7.0%	1.1%
Common Equity	17.4%	17.4%	7.3%	5.0%	2.9%	5.0%	20.8%	16.0%	(7.16)	(7.16)	14.7%
Cash from Ops.	10.5%	(51.16)	(14.06)	(74.06)	(10.76)	17.5%	10.1%	(10.46)	(11.76)	4.4%	(15.46)
Capital Expenditures	30.4%	30.4%	0.0%	16.7%	16.7%	6.4%	16.7%	6.4%	16.7%	6.4%	16.7%
Invested Free Cash Flow	0.5%	(75.06)	(43.56)	(57.06)	(17.36)	7.5%	9.3%	(77.76)	(76.46)	21.8%	(46.96)
Undiscounted Free Cash Flow	1.4%	(4.8%)	5.4%	4.4%	4.4%	4.4%	4.7%	4.7%	4.7%	4.7%	4.7%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
F&B Over Three Years											
Total Revenue	30.4%	10.7%	11.0%	0.7%	(4.76)	(10.16)	(0.76)	46.76)	11.6%	(0.96)	(1.06)
Gross Profit	68.1%	19.4%	19.4%	(1.16)	30.4%	(17.16)	(17.16)	(17.16)	(17.16)	(17.16)	(17.16)
EBITDA	54.7%	30.7%	11.4%	7.0%	(0.46)	(18.76)	(18.16)	(18.16)	(8.16)	9.1%	(1.86)
EBT	148.5%	40.4%	21.4%	38.4%	(77.46)	(74.06)	(74.06)	(74.06)	(74.06)	(74.06)	(74.06)
EBT	149.5%	41.4%	41.4%	41.4%	38.4%	(77.46)	(74.06)	(74.06)	(74.06)	(74.06)	(74.06)
Earnings from Cont. Ops	106.0%	50.4%	16.0%	37.1%	(74.06)	37.1%	(74.06)	(74.06)	(74.06)	(74.06)	(74.06)
Net Income	104.0%	34.0%	15.9%	(7.36)	77.4%	(74.06)	(74.06)	(74.06)	(74.06)	(74.06)	(74.06)
Normalized Net Income	105.1%	34.0%	16.0%	(7.36)	77.4%	(74.06)	(74.06)	(74.06)	(74.06)	(74.06)	(74.06)
Adjusted EPS before Taxes	108.0%	37.8%	19.7%	(4.76)	36.9%	(74.06)	(74.06)	(74.06)	(74.06)	(74.06)	(74.06)
Accounting Receivable	35.7%	17.7%	19.0%	8.3%	(7.16)	(5.16)	(1.16)	7.3%	4.7%	7.0%	4.1%
Inventory	13.5%	17.7%	17.7%	15.7%	7.9%	1.0%	(5.16)	(0.96)	1.8%	7.3%	5.5%
Net PP&E	(1.76)	(1.76)	(1.76)	5.0%	5.0%	44.4%	45.0%	36.9%	36.9%	(1.16)	(0.46)
Total Assets	5.7%	3.8%	5.1%	5.4%	5.7%	11.0%	11.7%	10.8%	10.4%	11.0%	10.5%
Tangible Book Value	--	--	15.9%	13.0%	--	16.9%	16.9%	13.4%	--	13.3%	10.7%
Common Equity	17.5%	17.0%	11.5%	10.7%	10.7%	20.1%	16.7%	14.9%	14.9%	14.9%	14.7%
Cash from Ops.	53.8%	(1.46)	14.9%	(10.46)	(0.46)	(77.36)	(15.76)	(16.76)	(11.06)	10.4%	(9.46)
Capital Expenditures	50.7%	50.7%	72.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%
Invested Free Cash Flow	26.7%	(77.66)	9.3%	(74.46)	(6.16)	(44.76)	(74.06)	(74.06)	(74.06)	14.4%	(75.96)
Undiscounted Free Cash Flow	61.7%	(40.76)	15.0%	(77.46)	(0.46)	(44.76)	(74.06)	(74.06)	(74.06)	14.4%	(75.96)
Dividend per Share	7.3%	7.3%	7.3%	7.3%	7.3%	7.3%	7.3%	7.3%	7.3%	7.3%	7.3%
F&B Over Three Years											
Total Revenue	14.9%	50.8%	34.9%	21.1%	11.8%	10.0%	6.9%	(0.16)	(7.66)	(10.46)	(7.06)
Gross Profit	68.1%	19.4%	19.4%	(1.16)	30.4%	(17.16)	(17.16)	(17.16)	(17.16)	(17.16)	(17.16)
EBITDA	54.7%	30.7%	11.4%	7.0%	(0.46)	(18.76)	(18.16)	(18.16)	(8.16)	9.1%	(1.86)
EBT	148.5%	40.4%	21.4%	38.4%	(77.46)	(74.06)	(74.06)	(74.06)	(74.06)	(74.06)	(74.06)
EBT	149.5%	41.4%	41.4%	41.4%	38.4%	(77.46)	(74.06)	(74.06)	(74.06)	(74.06)	(74.06)
Earnings from Cont. Ops	106.0%	50.4%	16.0%	37.1%	(74.06)	37.1%	(74.06)	(74.06)	(74.06)	(74.06)	(74.06)
Net Income	104.0%	34.0%	15.9%	(7.36)	77.4%	(74.06)	(74.06)	(74.06)	(74.06)	(74.06)	(74.06)
Normalized Net Income	105.1%	34.0%	16.0%	(7.36)	77.4%	(74.06)	(74.06)	(74.06)	(74.06)	(74.06)	(74.06)
Adjusted EPS before Taxes	(77.16)	(74.06)	(44.46)	(74.06)	47.4%	34.8%	6.9%	(6.16)	11.7%	(77.06)	(77.06)
Accounting Receivable	71.0%	71.4%	77.7%	77.7%	17.7%	14.7%	17.0%	10.5%	5.3%	(4.66)	7.7%
Inventory	17.7%	17.7%	17.7%	15.7%	8.4%	1.0%	5.3%	7.8%	9.7%	9.7%	4.7%
Net PP&E	(6.06)	(6.06)	(6.06)	7.1%	(1.66)	10.7%	11.0%	10.4%	11.7%	17.7%	17.7%
Total Assets	1.3%	0.7%	1.3%	4.7%	11.0%	11.1%	10.7%	10.4%	6.8%	7.1%	7.1%
Tangible Book Value	--	--	5.3%	11.4%	17.0%	17.5%	17.5%	15.1%	--	13.1%	11.0%
Common Equity	9.4%	9.4%	6.7%	6.7%	6.7%	14.9%	14.9%	14.9%	14.9%	14.9%	14.9%
Cash from Ops.	37.6%	--	43.8%	50.6%	16.5%	7.0%	15.0%	(10.46)	(4.76)	(16.76)	(15.46)
Capital Expenditures	(1.16)	6.7%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%	16.7%
Invested Free Cash Flow	37.1%	104.0%	116.4%	170.4%	11.4%	(1.46)	7.3%	(15.56)	(15.46)	(11.16)	(15.16)
Undiscounted Free Cash Flow	(77.66)	(14.76)	(77.66)	(77.66)	(77.66)	(77.66)	(77.66)	(77.66)	(77.66)	(77.66)	(77.66)
Dividend per Share	1.5%	1.5%	1.5%	1.5%	1.5%	1.5%	1.5%	1.5%	1.5%	1.5%	1.5%
F&B Over Three Years											
Total Revenue	6.0%	7.4%	9.4%	1.7%	5.5%	4.9%	6.7%	4.7%	4.0%	18.7%	17.4%
Gross Profit	15.8%	8.7%	7.7%	1.8%	16.4%	15.7%	11.7%	47.7%	47.7%	56.4%	56.4%
EBITDA	14.9%	8.8%	6.9%	10.5%	14.9%	15.1%	16.1%	13.0%	26.4%	35.5%	30.4%
EBT	24.6%	11.2%	11.2%	11.9%	31.8%	27.3%	27.0%	25.7%	(216.66)	(219.86)	(219.86)
EBT	24.6%	11.2%	11.2%	11.9%	31.8%	27.3%	27.0%	25.7%	(216.66)	(219.86)	(219.86)
Earnings from Cont. Ops	19.9%	15.4%	7.7%	5.2%	28.9%	23.1%	22.5%	18.8%	(219.86)	(244.56)	(241.46)
Net Income	19.7%	14.8%	7.8%	4.9%	28.1%	24.2%	22.1%	16.0%	(246.16)	(245.76)	(241.86)
Normalized Net Income	20.1%	14.8%	7.9%	9.2%	28.5%	24.2%	22.1%	30.0%	(246.16)	(245.76)	(241.86)
Adjusted EPS before Extra	20.7%	16.1%	9.0%	6.3%	30.2%	24.0%					

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker: XOM US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

Exxon Mobil Corp

Sector: Energía Industry: Petróleo, gas y combustibles Sub-industry: Petróleo y gas integrados

▼	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
	%	%	%	%	%
Equity					
Cost of Equity	7.4%	7.7%	6.8%	7.1%	7.4%
Weight of Equity	92.4%	90.7%	93.2%	92.2%	91.9%
+ Debt					
Cost of Debt	3.2%	3.9%	3.6%	3.5%	3.5%
Weight of Debt	7.6%	9.3%	6.8%	7.8%	8.1%
+ Preferred Equity					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	7.0%	7.3%	6.6%	6.8%	7.1%

Capital Structure											
For the Fiscal Period Ending		30/09/2024		31/12/2024		31/03/2025		30/06/2025		30/09/2025	
Currency		USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Net Market Cap	5,632.0	1.0%	6,813.0	1.3%	4,728.0	0.9%	5,419.0	1.1%	9,212.0	1.8%	
LT Borrowings	36,918.0	6.6%	41,381.0	8.0%	32,823.0	6.0%	33,570.0	6.7%	32,824.0	6.3%	
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	
Total Capital	557,731.9	100.0%	516,446.2	100.0%	550,139.3	100.0%	498,540.4	100.0%	517,502.8	100.0%	

Debt Summary Data											
For the Fiscal Period Ending		30/09/2024		31/12/2024		31/03/2025		30/06/2025		30/09/2025	
Currency		USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Total Commercial Paper	--	--	0.0	0.0%	--	--	--	--	--	--	
Total Revolving Credit	--	--	200.0	0.4%	--	--	--	--	--	--	
Total Capital Leases	--	--	2,361.0	4.9%	--	--	--	--	--	--	
General/Other Borrowings	--	--	--	--	--	--	--	--	--	--	
Total Principal Due	42,550.0	100.0%	48,194.0	100.0%	37,551.0	100.0%	38,989.0	100.0%	42,036.0	100.0%	
Total Debt Outstanding	42,550.0		48,194.0		37,551.0		38,989.0		42,036.0		

Additional Totals										
Total Cash & ST Investments	26,926.0	63.3%	23,029.0	47.8%	17,036.0	45.4%	14,352.0	36.8%	13,814.0	32.9%
Net Debt	15,624.0	36.7%	25,165.0	52.2%	20,515.0	54.6%	24,637.0	63.2%	28,222.0	67.1%
Total Short-Term Borrowings	5,632.0	13.2%	6,811.0	14.1%	4,728.0	12.6%	5,419.0	13.9%	9,212.0	21.9%
Curr. Port. of LT Debt/Cap. Leases	—	—	1,975.0	4.1%	—	—	—	—	—	—
Long-Term Debt (incl. Cap. Leases)	36,918.0	86.8%	41,381.0	85.9%	32,823.0	87.4%	33,570.0	86.1%	32,824.0	78.1%
Total Secured Debt	—	—	—	—	—	—	—	—	—	—
Fixed Rate Debt	—	—	—	—	—	—	—	—	—	—
Variable Rate Debt	—	—	—	—	—	—	—	—	—	—

Credit Ratios					
Net Debt/EBITDA	0.2x	0.4x	0.3x	0.4x	0.5x
Total Debt/EBITDA	0.7x	0.8x	0.6x	0.6x	0.7x
Operating Income/Total Debt	0.3x	0.2x	0.3x	0.2x	0.2x
LTM FCF/Total Debt	0.8x	0.6x	0.8x	0.7x	0.6x
LTM FCF/Total Debt	1.3x	1.1x	1.4x	1.4x	1.2x
FRIT/Interest Expense	53.2x	26.1x	47.5x	60.8x	100.7x
FRIT/Total Interest Expense	53.2x	26.1x	47.5x	60.8x	100.7x
Degree of Financial Leverage	1.0x	1.0x	1.0x	1.0x	1.0x
EBITDA/CAPEX/Interest Expense	53.7x	25.2x	46.5x	59.6x	75.6x
EBITDA/Total Interest Expense	83.4x	48.2x	75.3x	102.9x	172.6x

Debt Schedule										
Debt Schedule in Yr 1	--	--	31,340.0	76.1%	--	--	--	--	--	--
Debt Schedule in Yr 2	--	--	5,456.0	13.2%	--	--	--	--	--	--
Debt Schedule in Yr 3	--	--	1,357.0	3.3%	--	--	--	--	--	--
Debt Schedule in Yr 4	--	--	1,441.0	3.5%	--	--	--	--	--	--
Debt Schedule in Yr 5	--	--	1,604.0	3.9%	--	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	6,813.0	16.5%	--	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	3,045.0	7.4%	--	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	9,858.0	23.9%	--	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--			--	--	--	--	--	--
Debt Schedule - Total Debt	42,600.0	100.0%	41,198.0	100.0%	37,600.0	100.0%	39,000.0	100.0%	42,000.0	100.0%

Capital Lease Schedule										
Capital Leases - Year 1	--	--	275.0	7.3%	--	--	--	--	--	--
Capital Leases - Year 2	--	--	274.0	7.2%	--	--	--	--	--	--
Capital Leases - Year 3	--	--	528.0	14.0%	--	--	--	--	--	--
Capital Leases - Year 4	--	--	256.0	6.8%	--	--	--	--	--	--
Capital Leases - Year 5	--	--	802.0	21.2%	--	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	802.0	21.2%	--	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	256.0	6.8%	--	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	1,058.0	28.0%	--	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	2,450.0	64.8%	--	--	--	--	--	--
Total Future Value of Capital Leases	--	--	3,783.0	100.0%	--	--	--	--	--	--
Present Value of ST Capital Leases	--	--	123.0		--	--	--	--	--	--
Present Value of LT Capital Leases	--	--	2,238.0		--	--	--	--	--	--

Duration Lease (Rental Expense) Schedule										
Rental Expense - Year 1	--	--	2,119.0	28.1%	--	--	--	--	--	--
Rental Expense - Year 2	--	--	1,569.0	20.8%	--	--	--	--	--	--
Rental Expense - Year 3	--	--	1,134.0	15.0%	--	--	--	--	--	--
Rental Expense - Year 4	--	--	715.0	9.5%	--	--	--	--	--	--
Rental Expense - Year 5	--	--	305.0	4.0%	--	--	--	--	--	--
Rental Expense - Years 2 - 3	--	--	2,703.0	35.8%	--	--	--	--	--	--
Rental Expense - Years 4 - 5	--	--	1,020.0	13.5%	--	--	--	--	--	--
Rental Expense - Years 2 - 5	--	--	3,723.0	49.3%	--	--	--	--	--	--
Rental Expense Beyond Year 5	--	--	1,712.0	22.7%	--	--	--	--	--	--
Total Sublease Income	--	--			--	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	7,554.0	100.0%	--	--	--	--	--	--

Contractual Obligation Schedule										
Contractual Obligations - Year 1	---	---	---	---	---	---	---	---	---	---
Contractual Obligations - Years 2-3	---	---	---	---	---	---	---	---	---	---
Contractual Obligations - Years 4-5	---	---	---	---	---	---	---	---	---	---
Contractual Obligations - Years 2 - 5	---	---	---	---	---	---	---	---	---	---
Contractual Obligations - Beyond Year 5	---	---	---	---	---	---	---	---	---	---
Total Contractual Obligations	---	---	---	---	---	---	---	---	---	---

Purchase Obligations	—	—	—	—	—	—	—	—	—	—
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Interest Rate Data					
W/Ave. Interest Rate - Long-term Debt	—	—	—	—	—

Ticker: XOM US EQUITY

XOM US EQUITYAscend

CurrencyReportingChangeUSD

Period Type: Annuals

Consolidated: Yes

Accounting: Mixed

Exxon Mobil Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product							31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue	364,763.00	236,810.00	200,628.00	237,162.00	279,332.00	255,583.00	178,574.00	276,692.00	398,675.00	334,697.00	339,247.00
Energy Products	318,747.00	207,293.00	155,386.00	184,576.00	221,334.00	204,983.00	140,896.00	208,906.00	305,977.00	268,383.00	260,856.00
Upstream	38,178.00	28,134.00	25,391.00	28,694.00	32,443.00	27,416.00	23,091.00	28,628.00	45,164.00	25,574.00	37,131.00
Chemical Products	37,162.00	24,053.00	19,830.00	23,857.00	25,517.00	23,143.00	14,549.00	21,797.00	27,619.00	22,265.00	22,896.00
Specialty Products	18.00	8.00	21.00	35.00	38.00	41.00	38.00	17,331.00	19,879.00	18,407.00	18,253.00
#N/A Field Not Applicable	(29,342.00)	(22,678.00)	-	-	-	-	-	30.00	36.00	68.00	111.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue	364,763.00	236,810.00	200,628.00	237,162.00	279,332.00	255,583.00	178,574.00	276,692.00	398,675.00	334,697.00	339,247.00
Non-U.S.	245,375.00	167,304.00	130,481.00	155,048.00	182,369.00	165,932.00	115,875.00	172,426.00	249,450.00	207,266.00	200,534.00
United States	148,712.00	92,184.00	70,126.00	82,079.00	96,925.00	89,610.00	62,661.00	104,236.00	149,225.00	127,363.00	138,602.00
	18.00	8.00	21.00	35.00	38.00	41.00	38.00	30.00	36.00	68.00	111.00
	(29,342.00)	(22,686.00)	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker: XOM US EQUITY

SortAscend

CurrencyReportingChangeUSD

Period Type: Annuals

Consolidated: Yes

Accounting: Mixed

Exxon Mobil Corp

Sector: Energía Industry: Petroleo, gas y combustibles Sub-industry: Petróleo y gas integrados

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	1,267.00	1,553.00	1,395.00	1,380.00	1,427.00	1,308.00	1,672.00	1,693.00	1,282.00	789.00	837.00
Interest Cost	1,945.00	1,635.00	1,637.00	1,570.00	1,475.00	1,529.00	1,365.00	1,084.00	1,132.00	1,586.00	1,494.00
Expected Return on Plan Assets	(1,992.00)	(1,924.00)	(1,653.00)	(1,775.00)	(1,678.00)	(1,345.00)	(1,734.00)	(1,753.00)	(1,375.00)	(1,220.00)	(1,679.00)
Pension Expense (Income)	2,661.00	3,152.00	2,788.00	2,769.00	2,358.00	2,230.00	2,565.00	2,243.00	1,598.00	1,405.00	894.00
Other Postretirement Cost											
Service Cost	140.00	170.00	153.00	129.00	152.00	139.00	181.00	188.00	138.00	78.00	81.00
Interest Cost	383.00	346.00	344.00	317.00	301.00	315.00	277.00	221.00	216.00	276.00	250.00
Expected Return on Plan Assets	(37.00)	(28.00)	(25.00)	(24.00)	(23.00)	(15.00)	(18.00)	(19.00)	(14.00)	(14.00)	(20.00)
Other Postretirement Benefits Expense (I	616.00	670.00	595.00	485.00	506.00	452.00	493.00	424.00	304.00	176.00	145.00
Pension Funded Status											
Fair Value of Plan Assets	33,010.00	29,402.00	31,836.00	34,243.00	30,620.00	36,552.00	41,516.00	38,146.00	27,746.00	29,798.00	28,622.00
Actual Return (Loss) on Plan Assets	4,650.00	611.00	3,392.00	3,273.00	(725.00)	5,316.00	5,064.00	1,050.00	(8,552.00)	2,605.00	1,148.00
Employer Contribution	2,030.00	515.00	2,560.00	1,059.00	929.00	1,624.00	1,601.00	1,087.00	4,251.00	615.00	588.00
Benefits Paid	(2,793.00)	(3,337.00)	(2,704.00)	(4,255.00)	(2,999.00)	(2,496.00)	(3,304.00)	(5,360.00)	(4,374.00)	(2,084.00)	(2,114.00)
Projected Benefit Obligation	50,576.00	44,700.00	45,156.00	47,273.00	43,552.00	50,877.00	55,288.00	48,003.00	31,692.00	34,470.00	32,197.00
Over(Under) Funded Pension	(17,566.00)	(15,298.00)	(13,320.00)	(13,030.00)	(12,932.00)	(14,325.00)	(13,772.00)	(9,857.00)	(3,946.00)	(4,672.00)	(3,575.00)
Accumulated Benefit Obligation	42,703.00	38,028.00	39,112.00	41,114.00	38,033.00	43,623.00	48,454.00	43,154.00	28,414.00	30,802.00	29,045.00
Pension Funding Ratio	65.27	65.78	70.50	72.44	70.31	71.84	75.09	79.47	87.55	86.45	88.90
Other Postretirement Funded Status											
Fair Value of Plan Assets	468.00	414.00	411.00	427.00	386.00	425.00	446.00	440.00	348.00	371.00	364.00
Actual Return (Loss) on Plan Assets	41.00	-	20.00	40.00	(13.00)	54.00	42.00	20.00	(66.00)	36.00	20.00
Employer Contribution	31.00	42.00	36.00	34.00	30.00	41.00	37.00	28.00	27.00	38.00	24.00
Benefits Paid	(525.00)	(482.00)	(537.00)	(543.00)	(528.00)	(517.00)	(510.00)	(517.00)	(492.00)	(545.00)	(534.00)
Projected Benefit Obligation	9,436.00	8,282.00	7,800.00	8,100.00	7,471.00	8,113.00	8,135.00	7,265.00	5,211.00	5,014.00	4,791.00
Over(Under) Funded Post Ret Benefits	(8,968.00)	(7,868.00)	(7,389.00)	(7,673.00)	(7,085.00)	(7,688.00)	(7,689.00)	(6,825.00)	(4,863.00)	(4,643.00)	(4,427.00)
Other Post-Retirement Funding Ratio	4.96	5.00	5.27	5.27	5.17	5.24	5.48	6.06	6.68	7.40	7.60
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	6.67	6.31	5.75	5.69	5.17	4.55	4.54	4.52	3.94	4.58	6.01
Discount Rate used on Plan Liabilities	4.58	3.49	3.89	3.51	3.22	3.58	2.77	2.06	2.51	5.17	4.70
Rate of Compensation Increase	5.54	5.22	4.77	4.71	4.91	4.90	5.17	4.70	4.32	4.93	4.50
Other Postretirement Benefits											
Expected Return on Plan Assets	7.25	7.00	6.50	6.50	6.00	4.60	4.60	4.60	3.80	4.70	6.00
Discount Rate used on Plan Liabilities	5.00	4.00	4.25	4.25	3.80	4.40	3.50	2.80	3.10	5.60	5.30
Health Care Cost Trend Projected(next y	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.00	4.00	4.00	4.00
Pension Plan Asset Allocation											
Fair Value of Plan Assets	33,010.00	29,402.00	31,836.00	34,243.00	30,620.00	36,552.00	41,516.00	38,146.00	27,746.00	29,798.00	28,622.00
Asset Category - Equities %	35.64	35.90	36.41	26.91	25.33	27.73	27.89	24.02	24.91	26.31	27.80
Asset Category - Debt %	60.18	59.72	59.29	69.05	70.58	68.90	69.11	72.53	73.66	71.92	70.75
Asset Category - Real Estate %	0.17	-	--	--	--	--	--	--	--	--	0.37
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	0.57	0.25	0.76	0.86	0.64	0.58	1.08	1.01	1.34	1.44	0.93
Asset Category - Other %	0.12	0.14	0.11	0.09	0.09	0.08	0.07	0.07	0.09	0.10	0.09
Expected Pension Payments											
Year 1	2,822.00	2,693.00	2,907.00	2,547.00	2,466.00	2,611.00	3,744.00	2,479.00	2,105.00	2,253.00	2,205.00
Year 2	2,767.00	2,619.00	2,668.00	2,442.00	2,423.00	2,501.00	2,272.00	2,364.00	2,103.00	2,211.00	2,186.00
Year 3	2,807.00	2,589.00	2,607.00	2,464.00	2,437.00	2,507.00	2,319.00	2,384.00	2,108.00	2,208.00	2,212.00
Year 4	2,743.00	2,575.00	2,572.00	2,471.00	2,440.00	2,527.00	2,364.00	2,330.00	2,118.00	2,251.00	2,265.00
Year 5	2,749.00	2,569.00	2,551.00	2,505.00	2,463.00	2,548.00	2,328.00	2,309.00	2,178.00	2,303.00	2,264.00
Beyond Year 5	13,702.00	12,953.00	12,737.00	12,517.00	12,199.00	12,637.00	12,245.00	11,948.00	11,408.00	11,760.00	11,535.00
Expected Postretirement Benefits											
Year 1	491.00	481.00	483.00	484.00	473.00	464.00	446.00	444.00	420.00	719.00	357.00
Year 2	504.00	495.00	493.00	491.00	478.00	466.00	449.00	436.00	417.00	689.00	350.00
Year 3	516.00	507.00	500.00	497.00	481.00	465.00	445.00	432.00	414.00	2,049.00	347.00
Year 4	527.00	518.00	506.00	499.00	485.00	463.00	444.00	429.00	409.00	-	345.00
Year 5	536.00	526.00	509.00	498.00	479.00	462.00	442.00	421.00	406.00	2.00	344.00
Beyond Year 5	2,785.00	2,688.00	2,549.00	2,503.00	2,385.00	2,328.00	2,201.00	2,113.00	2,058.00	4.00	1,755.00

Period Type	Annuals	
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Sector: Energía Industry: Petróleo, gas y combustibles Sub-Industry: Petróleo y gas integrados

[illegible]